

FAIRDEAL SUPPLIES LIMITED

INVESTMENT TEASER

COMPANY OVERVIEW



M/s. Fairdeal Supplies Limited, the Corporate Debtor is undergoing Corporate Insolvency Resolution Process as envisaged under the provisions of the Insolvency & Bankruptcy Code, 2016 vide Order of Hon'ble National Company Law Tribunal, Kolkata Bench in C.P. (IB) No. 308/KB/2022 dated 19.03.2024.



The Corporate Debtor is involved in manufacturing and dealing in metallurgical coke. The Corporate Debtor has annual production capacity of 125,000 MT metallurgical coke from imported Australian/Chinese coking coal.



The Corporate Debtor is also involved in generation of electricity through Wind Turbines situated at Tamil Nadu, Karnataka & Maharashtra.



The members of the suspended board of directors of the corporate debtor comprise as follows:

Mr. Ram Prasad Agarwala (DIN: 00060359)
Mr. Pawan Kumar Agarwal (DIN: 00060418)
Mr. Narayan Prasad Agarwal (DIN: 00060384)
Mr. Saurabh Jhujhunwala (DIN: 00060432)

ASSETS DETAILS & LOCATIONS

Registered Office: 4, B.B.D Bagh (E), 1st Floor, Stephen House, Kolkata- 700001

Corporate Office: 4D, 4th Floor, Shalin Building, Plot No.: 516/1, T.P. Scheme No. 3, Ashram Road, Ahmedabad- 380009

Assets in Gujarat:

- 2,21,480 sq. yds. (approx.) of land at Village Gundala, Taluka- Mundra, District- Kutch
- 54.33 acres of land (approx.) at Village No chopada, Taluka- Bharuch, District- Kutch
- 118.59 acres of land (approx.) at Village Gundala, Taluka- Mundra, District- Kutch
- 13.28 acres of land (approx.) at Plot No. 17/26, Rampara Village 3, Taluka- Rajula, District- Amreli.
- Plant & Machineries at Block No. 394, No chopada, Taluk- Bharuch, District- Kutch and coke oven plants at Pipavav Village.

ASSETS DETAILS & LOCATIONS



- **Assets in Tamil Nadu:**

- **Assets in Tenkasi, District:**

- Windmill Nos. 1 to 6 and 12 to 15 are situated at Village of Idaikal & Kadyanallur at District: Tenkasi
- Windmill No. 16 located at Village: Poigai, Dist. Tenkasi
- Windmill Nos. 7 to 11 are situated at Village: Kilangadu, Dist. Tenkasi.
- The 16 windmills are provided by Pioneer Wincon Energy Systems Private Limited
- Further, 11 windmills are located near Village: Ananthapuram, District: Tenkasi. These windmills are provided by Vestas RRB India Limited.

- **Assets in Tirunelveli, District:**

- Seventeen Windmills are situated at Village: Levingipuram, District: Tirunelveli.
- All Windmills are provided by Shriram EPC Limited

- **Assets in Coimbatore, District:**

- 246.05 acres of land (Approx.) at Village: Sirumuggai, Taluk: Mettapalayam, Coimbatore, Tamil Nadu

ASSETS DETAILS & LOCATIONS

- Assets in Maharashtra:
 - 20 Windmills at District: Satara
- Assets in Karnataka:
 - 13 Windmills at District: Chitradunga, Karnataka.

FINANCIAL HIGHLIGHTS

| Particulars | FY2022-23 (Audited) (₹)* | FY2021-22 (Audited) (₹)* | FY 2020-21 (Audited) (₹)* |
|---------------|-----------------------------|-----------------------------|------------------------------|
| Total Revenue | 24,53,044.15 | 36,41,226.14 | 21,97,823.39 |
| EBITDA | 12,94,748.71 | 10,61,856.68 | 8,95,577.91 |
| PAT | 5,33,894.22 | 7,92,809.18 | (4,23,769.72) |
| Net Worth | 26,30,681.80 | 20,96,787.58 | 13,03,978.39 |

**Rupees in hundreds*

LIST OF CREDITORS

| S.No | Name of Creditor | Nature of Claimant | Amount Claimed (₹) | Amount Admitted (₹) |
|------|---|--------------------|-------------------------|-------------------------|
| 1 | Punjab & Sind Bank | Financial- Secured | 605,80,89,017.00 | 372,23,55,429.05 |
| 2 | Pegasus Assets Reconstruction Pvt. Ltd. | Financial- Secured | 191,13,75,818.39 | 191,13,75,818.39 |
| 3 | Invent Assets Securitisation & Reconstruction Pvt. Ltd. | Financial- Secured | 57,57,98,933.93 | 57,57,98,933.93 |
| | Total | | 854,52,63,769.32 | 620,95,30,181.37 |

Note: Status of claims admitted as on 31.07.2025. Prospective Resolution Applicants are requested to refer to the Virtual Data Room, IBBI Website and the designated website of the corporate debtor for any change/update in the status of the claims.

LIST OF CREDITORS

| S. No | Name of Creditor | Nature of Claimant | Amount Claimed (₹) | Amount Admitted (₹) |
|-------|--|--------------------|-------------------------|-------------------------|
| 1 | R. Piyarellal Iron & Steel Private Limited | Operational | 114,79,10,462.00 | 114,23,40,385.26 |
| 2 | MMTC Limited | Operational | 16,11,96,586.00 | Under Verification |
| 3 | ESIC | Operational- Govt. | 7,38,438.00 | Under Verification |
| 4 | Asst. Commissioner, CGST, BBD Bag | Operational- Govt. | 3,09,432.00 | Under Verification |
| 5 | Jt. Commissioner of CT & GST Barbil | Operational- Govt. | 3,76,00,232.00 | Under Verification |
| | Total | | 134,77,55,150.00 | 114,23,40,385.26 |

Note: Status of claims admitted as on 31.07.2025. Prospective Resolution Applicants are requested to refer to the Virtual Data Room, IBBI Website and the designated website of the corporate debtor for any change/update in the status of the claims.

INVITATION OF EXPRESSION OF INTEREST- FORM G



The Form G inviting Expression of Interest was published on 19.08.2025 in Financial Express (All Editions) in English Language, Financial Express (Gujarat Edition) in Gujarati Language and Aajkaal (Kolkata Edition) in Bengali Language.

The Revised Form G was issued on 03.09.2025 pursuant to the approval of the CoC on extension of the last date for submission of EOI by 09 days from earlier fixed dated of 03.09.2025, as such the revised date for submission of EOI now stands as 12.09.2025, the same can be checked on the IBBI and CD's website.



The Form G provides for submission of Expression of Interest in either of the following options:

Option I: To submit Expression of Interest for the Corporate Debtor as a Going Concern, or

Option II: To submit Expression of Interest for 246.05 acres of land situated at Village: Sirumuggai, Taluk: Mettapalayam, District: Coimbatore, or

Option III: To submit Expression of Interest for the Corporate Debtor excluding the 246.05 acres of land as a Going Concern



The last date for submission of Expression of Interest is 12.09.2025 through email at ip.fairdeal@gmail.com and through hard copy at 2B, Geetanjali Apartment, 8B, Middleton Street, Kolkata- 700071 on or before 1800 hours

ELIGIBILITY CRITERIA OF PRAs

For PRAs interested for submission of Resolution Plan under Option I:

- For Private/Public Limited Companies, LLP, Partnership Firm, Body Corporate (incorporated in/outside India): Minimum Networth as on 31.03.2025 of **INR 100 crores**
- For Financial Institutions, Investment Funds, NBFC, Private Equity, Investors, ARC, AIF etc: Minimum asset under management (at individual or group level) of **INR 250 crores** as on 31.03.2025.
- For Individual Investors: A Networth of **INR 35 crores** at Individual or at the consortium level as on 31.03.2025

For PRAs interested for submission of Resolution Plan under Option II:

- For Private/Public Limited Companies, LLP, Partnership Firm, Body Corporate (incorporated in/outside India): Minimum Networth as on 31.03.2025 of **INR 75 crores**
- For Financial Institutions, Investment Funds, NBFC, Private Equity, Investors, ARC, AIF etc: Minimum asset under management (at individual or group level) of **INR 200 crores** as on 31.03.2025
- For Individual Investors: A Networth of **INR 25 crores** at Individual or at the consortium level as on 31.03.2025

ELIGIBILITY CRITERIA OF PRAs



For PRAs interested for submission of Resolution Plan under Option III:

For Private/Public Limited Companies, LLP, Partnership Firm, Body Corporate (incorporated in/outside India): Minimum Networth as on 31.03.2025 of **INR 25 crores**

For Financial Institutions, Investment Funds, NBFC, Private Equity, Investors, ARC, AIF etc: Minimum asset under management (at individual or group level) of **INR 50 crores** as on 31.03.2025.

For Individual Investors: A Networth of **INR 10 crores** at Individual or at the consortium level as on 31.03.2025



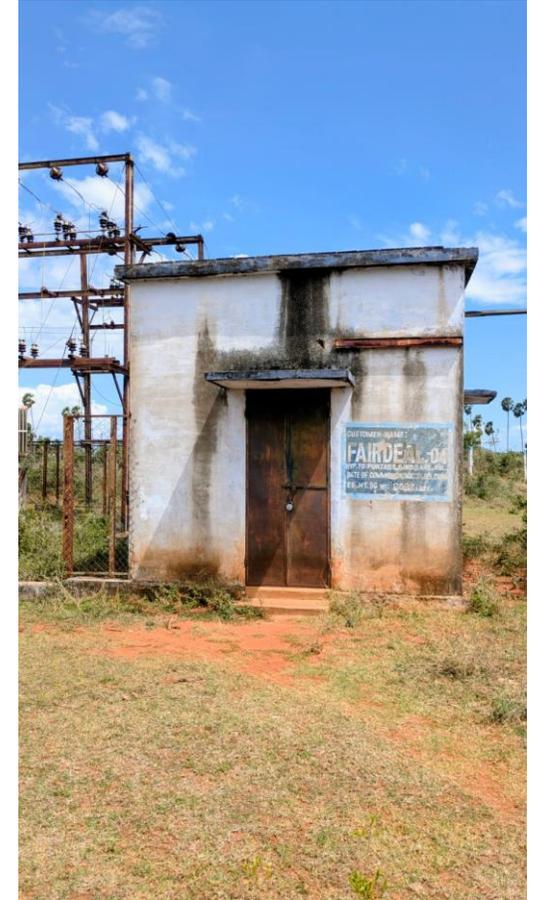
All PRAs are along with the Expression of Interest is required to submit a Refundable Process Participation Deposit (PPD) to be declared eligible to participate in the Resolution Process:

PPD requirement under Option I: **INR 25 Lakhs**

PPD requirement under Option II: **INR 20 Lakhs**

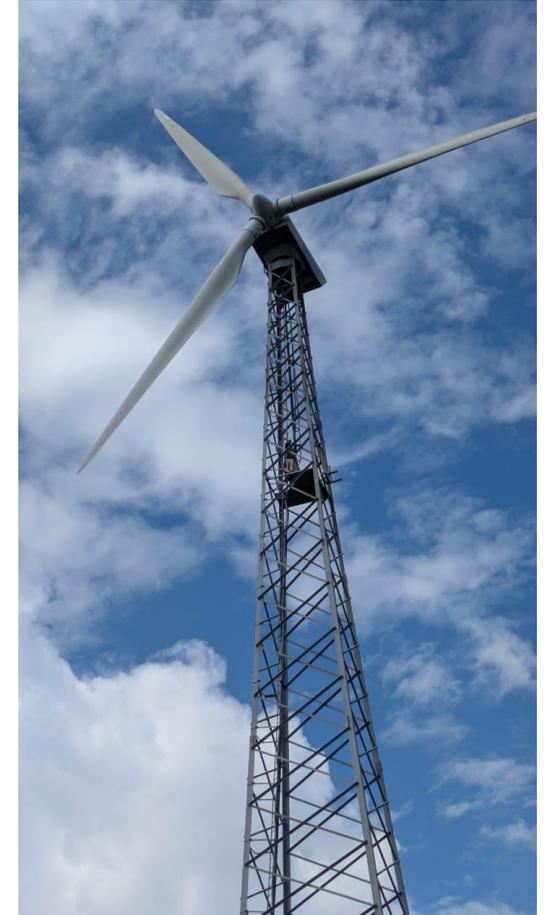
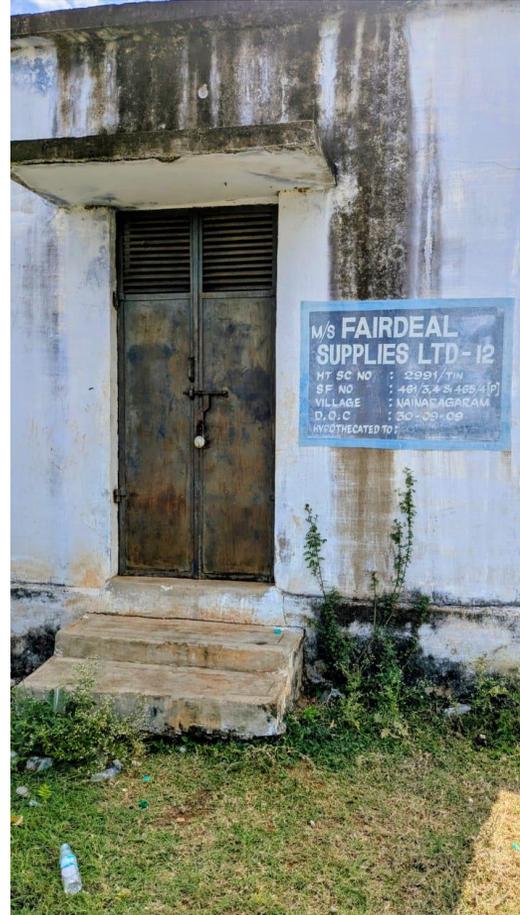
PPD requirement under Option III: **INR 10 Lakhs**

SITE IMAGES OF WINDMILLS- TENKASI DISTRICT



Note: As per list provided by the members of the suspended board of directors and the claim forms

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SITE IMAGES OF WINDMILLS- TENKASI DISTRICT



Note: As identified by the team members during site visit

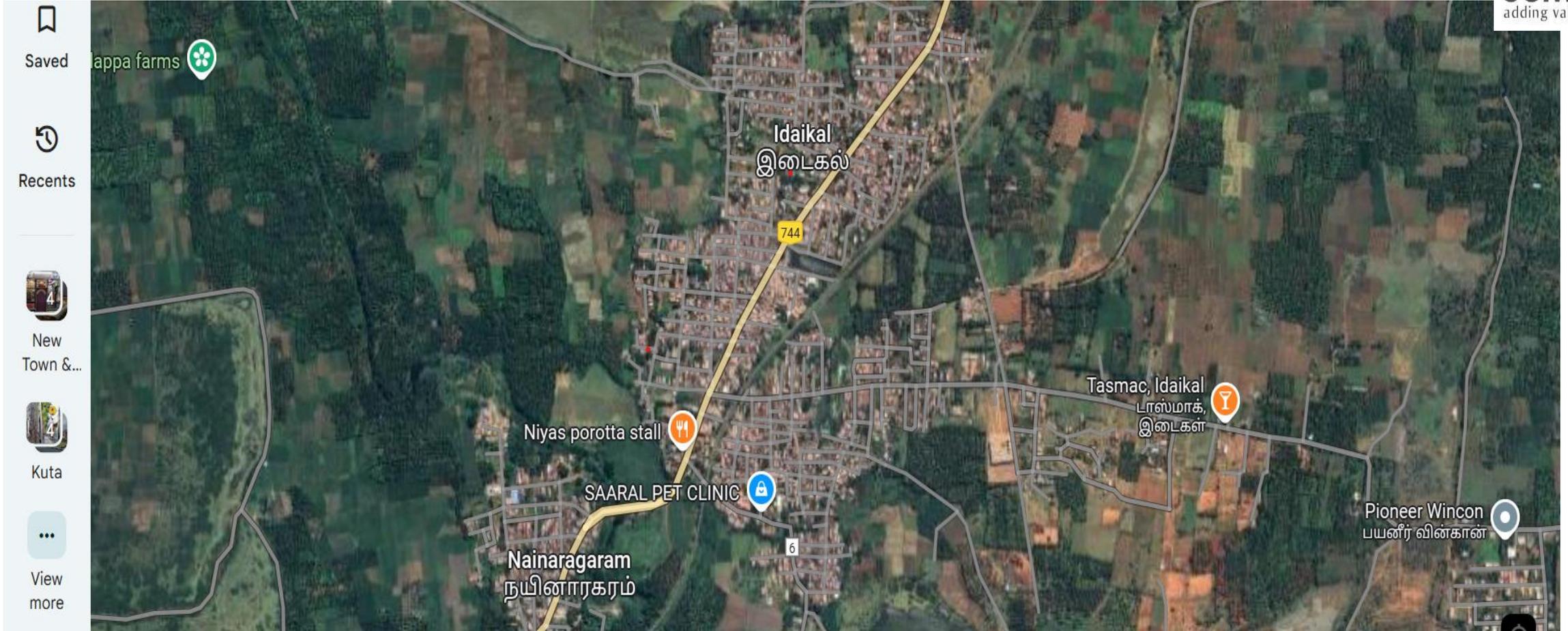
SITE IMAGES OF WINDMILLS- TENKASI DISTRICT



Note: As identified by the team members during site visit



SUMEDHA
adding values to value



LOCATION MAP-TENKASI DISTRICT

SITE IMAGES OF WINDMILLS- TIRUNELVELI DISTRICT



Note: As per list provided by the members of the suspended board of directors and the claim forms

SITE IMAGES OF WINDMILLS- TIRUNELVELI DISTRICT



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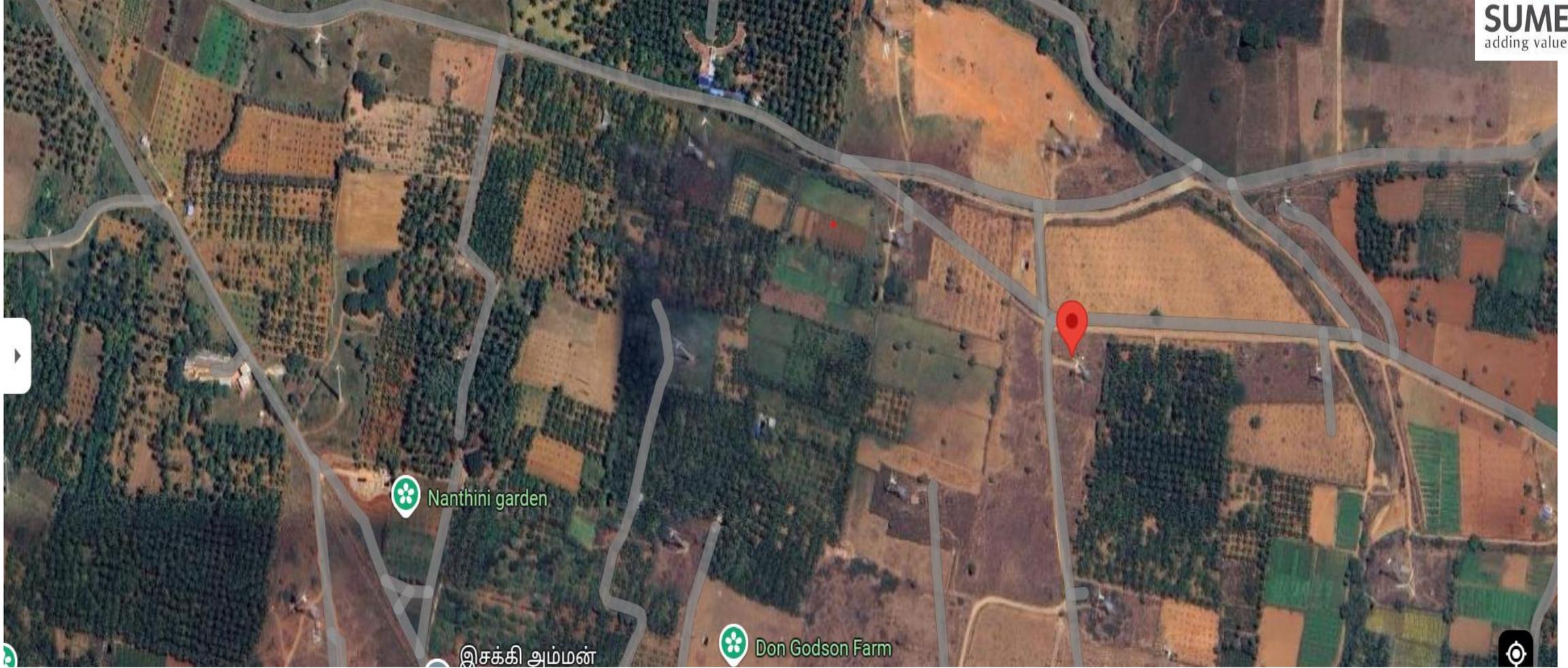
SITE IMAGES OF WINDMILLS- TIRUNELVELI DISTRICT



Note: As per list provided by the members of the suspended board of directors and the claim forms



SUMEDHA
adding values to value



LOCATION MAP-TIRUNELVELI DISTRICT

SITE IMAGES-COIMBATORE



SITE IMAGES-COIMBATORE







THANK YOU

PREPARED BY:

MR. BIJAY MURMURIA, RESOLUTION PROFESSIONAL

FAIRDEAL SUPPLIES LIMITED

IBBI/IPA-001/IP-N00007/2016-2017/10026